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FAMILY LAW FOLLOW-UP QUESTIONNAIRE

1. REAL PROPERTY (ATTACH ADDITIONAL SHEETS IF NECESSARY)

- 1. ADDRESS:
DATE PURCHASED: DOWN PAYMENT:
PURCHASE PRICE:
MORTGAGE CO.:
PRESENT BALANCE OF MORTGAGE:
MONTHLY PAYMENT:
ASSESSED VALUE:
YOUR ESTIMATE OF PRESENT VALUE:
WHO IS IN POSSESSION?

2. PERSONAL PROPERTY (ATTACH ADDITIONAL SHEETS IF NECESSARY)

A. GENERAL HOUSEHOLD FURNITURE AND APPLIANCES OF VALUE

- 1. ITEM:
MONEY OWED:
CREDITOR:
MONTHLY PAYMENT: PRESENT VALUE:
TO WHOM AWARDED: HUSBAND WIFE
2. ITEM:
MONEY OWED:
CREDITOR:
MONTHLY PAYMENT: PRESENT VALUE:
TO WHOM AWARDED: HUSBAND WIFE

3. ITEM: _____
 MONEY OWED: _____
 CREDITOR: _____
 MONTHLY PAYMENT: _____ PRESENT VALUE: _____
 TO WHOM AWARDED: HUSBAND WIFE
4. ITEM: _____
 MONEY OWED: _____
 CREDITOR: _____
 MONTHLY PAYMENT: _____ PRESENT VALUE: _____
 TO WHOM AWARDED: HUSBAND WIFE
5. ITEM: _____
 MONEY OWED: _____
 CREDITOR: _____
 MONTHLY PAYMENT: _____ PRESENT VALUE: _____
 TO WHOM AWARDED: HUSBAND WIFE

B. AUTOMOBILES

1. YEAR: _____ MAKE: _____ MODEL: _____
 TITLE HOLDER: _____
 LENDER: _____
 BALANCE OWING: _____
 MONTHLY PAYMENT: _____ PRESENT VALUE: _____
 TO WHOM AWARDED: HUSBAND WIFE
2. YEAR: _____ MAKE: _____ MODEL: _____
 TITLE HOLDER: _____

LENDER: _____

BALANCE OWING: _____

MONTHLY PAYMENT: _____ PRESENT VALUE: _____

TO WHOM AWARDED: HUSBAND WIFE

3. YEAR: _____ MAKE: _____ MODEL: _____

TITLE HOLDER: _____

LENDER: _____

BALANCE OWING: _____

MONTHLY PAYMENT: _____ PRESENT VALUE: _____

TO WHOM AWARDED: HUSBAND WIFE

C. MOTORCYCLES

1. YEAR: _____ MAKE: _____ MODEL: _____

TITLE HOLDER: _____

LENDER: _____

BALANCE OWING: _____

MONTHLY PAYMENT: _____ PRESENT VALUE: _____

TO WHOM AWARDED: HUSBAND WIFE

D. TRAILERS/BOATS/RECREATIONAL VEHICLES

1. YEAR: _____ MAKE: _____ MODEL: _____

TITLE HOLDER: _____

LENDER: _____

BALANCE OWING: _____

MONTHLY PAYMENT: _____ PRESENT VALUE: _____

TO WHOM AWARDED: HUSBAND WIFE

E. BANK ACCOUNTS (CHECKING, SAVINGS, C.D., STOCKS & BONDS)

1. INSTITUTION: _____
BRANCH: _____
ACCOUNT NUMBER: _____
TYPE OF ACCOUNT: _____
IN WHOSE NAME: _____ BALANCE: _____
TO WHOM AWARDED: HUSBAND WIFE

2. INSTITUTION: _____
BRANCH: _____
ACCOUNT NUMBER: _____
TYPE OF ACCOUNT: _____
IN WHOSE NAME: _____ BALANCE: _____
TO WHOM AWARDED: HUSBAND WIFE

3. INSTITUTION: _____
BRANCH: _____
ACCOUNT NUMBER: _____
TYPE OF ACCOUNT: _____
IN WHOSE NAME: _____ BALANCE: _____
TO WHOM AWARDED: HUSBAND WIFE

- INSTITUTION: _____
BRANCH: _____
ACCOUNT NUMBER: _____
TYPE OF ACCOUNT: _____
IN WHOSE NAME: _____ BALANCE: _____
TO WHOM AWARDED: HUSBAND WIFE

F. STOCKS/BONDS

STOCKS/BONDS	COMPANY	# OF SHARES	WHOSE NAME	PRESENT VALUE

G. LIFE INSURANCE

1. NAME OF COMPANY: _____

TYPE OF INSURANCE: TERM WHOLE LIFE HYBRID

NAME OF INSURED: _____

BENEFICIARY: _____

POLICY NUMBER: _____

CASH VALUE: _____ FACE AMOUNT: _____

2. NAME OF COMPANY: _____

TYPE OF INSURANCE: _____

NAME OF INSURED: _____

BENEFICIARY: _____

POLICY NUMBER: _____

CASH VALUE: _____ FACE AMOUNT: _____

H. MILITARY RETIREMENT

BRANCH: _____ DATE OF ENTRY: _____

DATE OF RETIREMENT: _____ YEARS OF SERVICE: _____

HIGHEST RANK: _____ GROSS PAY: _____ NET PAY: _____

I. OTHER RETIREMENT/PENSION/IRAS/401(k)

1. NAME OF INSTITUTION WHERE HELD: _____

NAME OF PLAN: _____

IN WHOSE NAME: _____

DATE ORIGINALLY FUNDED: _____

VALUE: _____

TYPE: DEFINED CONTRIBUTION DEFINED BENEFIT

TO WHOM AWARDED: HUSBAND WIFE

2. NAME OF INSTITUTION WHERE HELD: _____

NAME OF PLAN: _____

IN WHOSE NAME: _____

DATE ORIGINALLY FUNDED: _____

VALUE: _____

TYPE: DEFINED CONTRIBUTION DEFINED BENEFIT

TO WHOM AWARDED: HUSBAND WIFE

3. NAME OF INSTITUTION WHERE HELD: _____

NAME OF PLAN: _____

IN WHOSE NAME: _____

DATE ORIGINALLY FUNDED: _____

VALUE: _____

TYPE: DEFINED CONTRIBUTION DEFINED BENEFIT

TO WHOM AWARDED: HUSBAND WIFE

4. NAME OF INSTITUTION WHERE HELD: _____

NAME OF PLAN: _____

IN WHOSE NAME: _____

DATE ORIGINALLY FUNDED: _____

VALUE: _____

TYPE: DEFINED CONTRIBUTION DEFINED BENEFIT

TO WHOM AWARDED: HUSBAND WIFE

3. DEBTS

A. COMMUNITY

1. CREDITOR: _____
BALANCE: _____ MONTHLY PAYMENTS: _____
WHOM TO ASSUME: HUSBAND WIFE
2. CREDITOR: _____
BALANCE: _____ MONTHLY PAYMENTS: _____
WHOM TO ASSUME: HUSBAND WIFE
3. CREDITOR: _____
BALANCE: _____ MONTHLY PAYMENTS: _____
WHOM TO ASSUME: HUSBAND WIFE
4. CREDITOR: _____
BALANCE: _____ MONTHLY PAYMENTS: _____
WHOM TO ASSUME: HUSBAND WIFE
5. CREDITOR: _____
BALANCE: _____ MONTHLY PAYMENTS: _____
WHOM TO ASSUME: HUSBAND WIFE
6. CREDITOR: _____
BALANCE: _____ MONTHLY PAYMENTS: _____
WHOM TO ASSUME: HUSBAND WIFE
7. CREDITOR: _____
BALANCE: _____ MONTHLY PAYMENTS: _____
WHOM TO ASSUME: HUSBAND WIFE
8. CREDITOR: _____
BALANCE: _____ MONTHLY PAYMENTS: _____
WHOM TO ASSUME: HUSBAND WIFE

9. CREDITOR: _____

BALANCE: _____ MONTHLY PAYMENTS: _____

WHOM TO ASSUME: HUSBAND WIFE

10. CREDITOR: _____

BALANCE: _____ MONTHLY PAYMENTS: _____

WHOM TO ASSUME: HUSBAND WIFE

B. SEPARATE DEBTS

1. CREDITOR: _____

BALANCE: _____ MONTHLY PAYMENTS: _____

HUSBAND WIFE

2. CREDITOR: _____

BALANCE: _____ MONTHLY PAYMENTS: _____

HUSBAND WIFE

3. CREDITOR: _____

BALANCE: _____ MONTHLY PAYMENTS: _____

HUSBAND WIFE

4. CREDITOR: _____

BALANCE: _____ MONTHLY PAYMENTS: _____

HUSBAND WIFE

5. CREDITOR: _____

BALANCE: _____ MONTHLY PAYMENTS: _____

HUSBAND WIFE

6. CREDITOR: _____

BALANCE: _____ MONTHLY PAYMENTS: _____

HUSBAND WIFE

7. CREDITOR: _____

BALANCE: _____ MONTHLY PAYMENTS: _____

HUSBAND WIFE

8. CREDITOR: _____

BALANCE: _____ MONTHLY PAYMENTS: _____

HUSBAND WIFE

9. CREDITOR: _____

BALANCE: _____ MONTHLY PAYMENTS: _____

HUSBAND WIFE

10. CREDITOR: _____

BALANCE: _____ MONTHLY PAYMENTS: _____

HUSBAND WIFE